

20★26

MID-YEAR CONFERENCE

CHASING AGES, BUILDING ASSETS

PRESENTATIONS

1. Navigating the IRA Market

a. Bobby Getty, Eagle Life

2. Scaling For Success

a. Kristen Wagner + Stella Pena, National Financial Alliance

3. Tax Smart Planning Through Asset Location

a. Moses Mwizerwa, Protective

4. Turning Planning Into Opportunity

a. Coby Huerta, National Financial Alliance

5. LPL Advisor Update

a. Cameron Ricker, LPL Government Relations

